



1 December 2017

Mr Wade Baggott
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Mr Baggott,

TRADING HALT REQUEST

PharmAust Limited (ASX: PAA) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of a capital raising;
- The Company requests the securities remain in pre-open until the earlier of an announcement of a capital raising or the commencement of trade on Wednesday 6th December 2017; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Sam Wright".

Sam Wright
Company Secretary